

North Carolina Association of Local Health Directors Meeting
July 24, 2025 – 9:30 a.m.
Virtual Only

Call to Order	Rod Jenkins
Approval of Minutes from June Meeting	Josh Swift
Treasurer's/Financial Report	Josh Swift
Medicaid Update	Melanie Bush
President's Report	Rod Jenkins
Executive Director's Report	Patrick Brown
Division of Public Health Director	Dr. Kelly Kimple
Deputy Director/Section Chief, Local and Community Support, DPH.....	Stacie Saunders
Patient Experience Survey Overview/Follow-up	Belinda Pettiford
DCFW Updates	Yvonne Copeland

ACTION ITEMS AND UPDATES - from Work Groups

Partner Update	Patrick Brown
PH Funding and Investments.....	Jen Greene
Workforce Recruitment and Retention.....	Janet Clayton
PH Data and Performance Measures	Wes Gray
Communications.....	Lisa Harrison
Nominations and Bylaws.....	Quintana Stewart
Education and Awards.....	Helene Edwards

Region Reports & District Health Department Reports

Region I	Elaine Russell
Region II.....	David Jenkins
Region III	Rachel Willard
Region IV	Alyssa Harris
Region V.....	Tony LoGiudice
Region VI	Helene Edwards
Region VII.....	Cinnamon Narron
Region VIII.....	Krissy Hoover
Region IX	Ashley Stoop
Region X.....	Joy Brock
District Workgroup.....	Lisa Harrison

Partner Reports

NCAPHA.....	Janet Clayton
NCPHA	Amy Belflower Thomas
NACCHO	Lisa Harrison
CETAC	Tonya Baldwin
NCIPH.....	Amy Joy Lanou
ANCBH.....	Merle Green
NC-SOG	Kirsten Leloudis
NC SOPHE.....	Michelle Partridge-Doerr

Adjourn

Next Meeting:
August 21, 2025 – 9:30 a.m.
DPH, Cardinal Room, 5605 Six Forks Road, Raleigh

North Carolina Association of Local Health Directors, Inc.
Statement of Activities - Budget vs Actual
July 2024 - June 2025

	Actual	Budget	Amt over Budget	% of Budget
Revenue				
Accreditation Revenue	279,500.00	279,500.00	0.00	100.00%
Grant Revenue	40,030.00	0.00	40,030.00	
Interest/Dividend Income	32,872.76	9,000.00	23,872.76	365.25%
Membership Revenue				
NACCHO Rebate	5,014.97	3,000.00	2,014.97	167.17%
NCALHD Dues	136,656.90	136,657.00	(0.10)	100.00%
Supplemental Dues	75,743.04	0.00	75,743.04	
Total Membership Revenue	\$ 217,414.91	\$ 139,657.00	\$ 77,757.91	155.68%
Total Revenue	\$ 569,817.67	\$ 428,157.00	\$ 141,660.67	133.09%
Expenses				
Accreditation Expense	282,613.74	279,500.00	3,113.74	101.11%
Admin Services	75,000.00	75,000.00	0.00	100.00%
Awards	633.99	700.00	(66.01)	90.57%
Bank Charges	12.00	12.00	0.00	100.00%
Donations	5,000.00	0.00	5,000.00	
Licenses	1,459.00	1,700.00	(241.00)	85.82%
Marketing/Sponsorships	302.20	500.00	(197.80)	60.44%
Meetings/Travel	12,005.31	7,500.00	4,505.31	160.07%
Miscellaneous	0.00	300.00	(300.00)	0.00%
Postage	57.45	0.00	57.45	
Professional Services				
Accounting Fees	1,800.00	1,750.00	50.00	102.86%
Consulting Fees	116,917.80	36,000.00	80,917.80	324.77%
Legal Fees	0.00	10,000.00	(10,000.00)	0.00%
Technology Fees	20,000.00	0.00	20,000.00	
Services	\$ 138,717.80	\$ 47,750.00	\$ 90,967.80	290.51%
Website & Technology	1,808.23	700.00	1,108.23	258.32%
Total Expenses	\$ 517,609.72	\$ 413,662.00	\$ 95,776.53	125.13%
Change in Net Assets	\$ 52,207.95	\$ 14,495.00	\$ 37,712.95	360.18%

North Carolina Association of Local Health Directors, Inc.
Statement of Financial Position
As of June 30, 2025

ASSETS

Bank Accounts

CD-SECU *4185	40,000.00
Checking-SECU *6586	476.18
Checking-TB *1894	156,785.26
Insured Cash Sweep	246,070.43
Money Market-SECU *0321	7,884.22
Money Market-TB *7815	250,580.15
Savings-SECU *1387	44.18

Total Bank Accounts	\$ 701,840.42
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Accounts Receivable	12,514.97
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Prepaid Expenses	3,476.77
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Investment in NCPHI	10,000.00
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TOTAL ASSETS	\$ 727,832.16
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LIABILITIES AND EQUITY

Liabilities

Accounts Payable	65,326.38
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Deferred Revenue	192,325.86
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Total Liabilities	\$ 257,652.24
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Equity

Temporarily Restricted Funds

Accreditation Fund	104,849.81
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Legal Fund	59,886.40
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Total Temporarily Restricted Funds	\$ 164,736.21
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Unrestricted Net Assets	253,235.76
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Change in Net Assets	52,207.95
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Total Equity	\$ 470,179.92
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TOTAL LIABILITIES AND EQUITY	\$ 727,832.16
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